



Cherokee Oil and Gas Evaluations, LLC

Cherokee Oil and Gas LLC does not offer securities for sales. Cherokee Oil and Gas LLC is an intermediary firm that assists purchasers who are registered with a certified auction houses, broker dealers, banks or insurance companies. This brochure is an information supplement. Cherokee Oil and Gas LLC evaluated oil and gas properties in the United States and Canada The Properties that are evaluated to meet the needs of investors who want to receive monthly cash flow and participate in the oil and gas industry without the risks associated with a drilling program. Individuals Purchaser acquire interests in wells that have been producing for at least 4 years, usually much longer. There is no exploration drilling. This document and the materials contained in it are neither an offer to sell nor a solicitation of an offer to buy any security in any state or jurisdiction. Current and past performance is not a guarantee of future performance or returns.

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Overview

Oil and Gas Evaluations

- Evaluations for oil & gas companies, limited partnerships, banks, insurance companies, and high net worth individuals
- Evaluation and advisory company
- Evaluations on commercially proven oil and gas properties (already existing production)
- Cash flow received from oil and gas production
- **NO STOCK MARKET EXPOSURE**
- Partially tax advantaged

Evaluation Criteria

- Minimum 3 years of well data
- Only commercial producing properties acquired
- **NO EXPLORATION OR DRILLING**
- Diversified evaluations (numerous wells producing both oil and gas) in the domestic United States

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How we acquire assets

Evaluate Assets from Numerous Sources

- Auctions
- Trust liquidations
- Banks
- Insurance companies
- Other oil companies – private and publicly listed companies

Long Production Life

- Properties have a minimum of 3 years of production history before evaluating
- Seek properties with an average reserve life index of 15 to 20 years
 - Supports long term cash payment stream
 - Takes advantage of future commodity price increases
- Economic life of the properties exceeds over 30 years

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The Properties – Commercially Proven Production

Proven Production History

- Properties have 3 years of production history before purchasing
- Provides predictability to future production expectations

Target Commercially Producing Properties Operated by Large Oil & Gas Companies

- They have trained and experienced engineers, geologists and operators
- Better operating procedures and practices
- More reliable and better quality equipment
- Technically experienced in all recovery methods
- Established infrastructure
- Ensures access to markets
- Secure infrastructure

Diversity – Evaluation Approach

- Evaluations in a large number of wells per auction
- Focus on both oil and gas production
- Geographic and geological diversity
- Different producing zones located in different wells in different States

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The Properties – Geographic/Geological Diversity



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Current Properties – Commercially Proven Production

Property name	Operator	Product	Reserve Life Index
Dobie Cree	Devon Energy	Oil & Gas	18
M.J. Madsen 1&2	McRae & Henry Ltd.	Oil	19
MC. Armstrong	Noble Energy	Oil	17
Classen 3	White Oper. Co.	Oil & Gas	22
Duke 1B	Noble Energy	Gas	19
Dilby Wallace	Citation Oil	Oil	17
Duke 1C	Noble Energy	Gas	19
Jasso 22	BP Corp.	Oil & Gas	17
Neuman 1	Noble Energy	Oil & Gas	19
Neuman 1E	Noble Energy	Oil & Gas	19
Others	Various	Oil & Gas	18

Example of Recent Evaluations

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Summary

Monthly Cash Flow

- Goal to provide at least 15% return to buyers
- Oil and gas product sold directly to market
- 100% of cash flow distributed to investors less joint interest billing

Reduced Risk

- Producing oil and gas properties with average production history of over 3 years in the domestic United States
- long life assets – Reserve life of over 15 years, economic life over 30 years
- Geographical property diversity

Experienced Operators

- Majority of the properties operated by major recognizable oil and gas companies listed on the New York Stock Exchange
- Proven track record
- Experienced geologists, engineers and operators
- Information provided by Geological Survey, Halliburton, and Schlumberger the most reliable well managers in the World!

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Summary

Attractive Rates of Return

- Rates of return above any other types of return available in the market place
- Targeted annual rates of return in excess of 15%
- Historical numbers have been as much as 24%

Track Record

- Proven history
- Average rate of return since 1991 has averaged 19.3%

People

- Evaluation team has over 100 years of experience in the oil and gas industry
- Proven track record
- Evaluated over 1,200 working and royalty interests totaling 100,000 BOE per week

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Contact Information

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