



# ***Cherokee Oil and Gas Evaluations, LLC***

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# Cherokee Oil and Gas, LLC



## Overview

### Oil and Gas Evaluations

- Evaluations for oil & gas companies, limited partnerships, banks, insurance companies, and high net worth individuals
- Evaluation and advisory company
- Evaluations on commercially proven oil and gas properties (already existing production)
- Cash flow received from oil and gas production
- **NO STOCK MARKET EXPOSURE**
- Partially tax advantaged

### Evaluation Criteria

- Minimum 3 years of well data
- Only commercial producing properties acquired
- **NO EXPLORATION OR DRILLING**
- Diversified evaluations (numerous wells producing both oil and gas) in the domestic United States

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## How we acquire assets

### Evaluate Assets from Numerous Sources

- Auctions
- Trust liquidations
- Banks
- Insurance companies
- Other oil companies – private and publicly listed companies

### Long Production Life

- Properties have a minimum of 3 years of production history before evaluating
- Seek properties with an average reserve life index of 15 to 20 years
  - Supports long term cash payment stream
  - Takes advantage of future commodity price increases
- Economic life of the properties exceeds over 30 years

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## The Properties – Commercially Proven Production

### Proven Production History

- Properties have 3 years of production history before purchasing
- Provides predictability to future production expectations

### Target Commercially Producing Properties Operated by Large Oil & Gas Companies

- They have trained and experienced engineers, geologists and operators
- Better operating procedures and practices
- More reliable and better quality equipment
- Technically experienced in all recovery methods
- Established infrastructure
- Ensures access to markets
- Secure infrastructure

### Diversity – Evaluation Approach

- Evaluations in a large number of wells per auction
- Focus on both oil and gas production
- Geographic and geological diversity
- Different producing zones located in different wells in different States

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## The Properties – Geographic/Geological Diversity



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## Current Properties – Commercially Proven Production

Property name	Operator	Product	Reserve Life Index
Dobie Cree	Devon Energy	Oil & Gas	18
M.J. Madsen 1&2	McRae & Henry Ltd.	Oil	19
MC. Armstrong	Noble Energy	Oil	17
Classen 3	White Oper. Co.	Oil & Gas	22
Duke 1B	Noble Energy	Gas	19
Dilby Wallace	Citation Oil	Oil	17
Duke 1C	Noble Energy	Gas	19
Jasso 22	BP Corp.	Oil & Gas	17
Neuman 1	Noble Energy	Oil & Gas	19
Neuman 1E	Noble Energy	Oil & Gas	19
Others	Various	Oil & Gas	18

## Example of Recent Evaluations

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## Summary

### Monthly Cash Flow

- Goal to provide at least 15% return to buyers
- Oil and gas product sold directly to market
- 100% of cash flow distributed to investors less joint interest billing

### Reduced Risk

- Producing oil and gas properties with average production history of over 3 years in the domestic United States
- long life assets – Reserve life of over 15 years, economic life over 30 years
- Geographical property diversity

### Experienced Operators

- Majority of the properties operated by major recognizable oil and gas companies listed on the New York Stock Exchange
- Proven track record
- Experienced geologists, engineers and operators
- Information provided by Geological Survey, Halliburton, and Schlumberger the most reliable well managers in the World!

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## Summary

### Attractive Rates of Return

- Rates of return above any other types of return available in the market place
- Targeted annual rates of return in excess of 15%
- Historical numbers have been as much as 24%

### Track Record

- Proven history
- Average rate of return since 1991 has averaged 19.3%

### People

- Evaluation team has over 100 years of experience in the oil and gas industry
- Proven track record
- Evaluated over 1,200 working and royalty interests totaling 100,000 BOE per week

# Cherokee Oil and Gas, LLC



## Contact Information

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